

Published by: OPTeam SA

Date prepared: 2017-04-05

Subject: Consent to increase share capital in Polskie ePłatności SA granted by the Supervisory Board of the Issuer

Current report no: 5/2017

Legal basis: Article 17 of Market Abuse Regulation. Confidential information.

Report content:

Pursuant to the current report no. 4/2017 of 29.03.2017, the Management Board of OPTeam SA (the Company, the Issuer) as a shareholder in Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A. [Centre for Electronic Clearance Polish ePayment SA] with its seat in Tajęcina 113, 36-002 Jasionka, entered into the National Court Register of Domestic Entrepreneurs at number 0000347131 kept by the Regional Court in Rzeszów, 12th Commercial Division of the National Court Register, holding the tax ID number NIP 8133611149 and the statistical number REGON 180523400, with fully subscribed and paid up share capital amounting to PLN 29,025,236.00 (hereinafter referred to as "PeP"), announces, that on the 5th of April 2017 the Supervisory Board of the Issuer granted its consent to subscribe for and cover with cash contribution no more than 1 500 000 (in words: one million and five hundred thousand) newly issued PeP shares, at the issue price per share no higher than PLN 7.00 (in words: seven zlotys). Cash contribution assigned to subscription for newly issued PeP shares by OPTeam SA with its seat in Tajęcina may not exceed the amount of PLN 10 000 000.00 (in words: ten million zlotys).