

Published by: OPTeam SA

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Subject: Amendment to material credit agreement concluded.

Current report no: 33/2012

Legal basis: § 5 section 1 item 1 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam S.A. with its seat in Tajęcina (the Company) discloses that on 23 August 2012 it concluded amendment no 12 to the overdraft facility agreement dated 29.06.2007 with Bank ING Bank Śląski SA with its seat in Katowice at ul. Sokolska 34 (the Bank).

Pursuant to the amendment, the Bank extended the credit line granted to the Company, amounting to PLN 3,000,000.00 from 24 August 2012 to 22 August 2013. The loan is secured by a capped mortgage up to PLN 4,500,000.00 on real estate owned by the Company, situated in Tajęcina 113, entered into the Land&Mortgage Register KW no RZ1Z/00162028/1, kept by the Regional Court in Rzeszów including assignment of insurance rights.

The Company is not aware of any relations between the Issuer's executive and non-executive officers and the Bank, to whose benefit the security was established.

The above-described amendment to the loan agreement between the Company and the Bank meets the criteria of a material contract in terms of the value of the Company's equity as per the balance sheet published for Q1 2012.