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Subject: Amendment concluded to the loan agreement with Bank PKO SA and registered pledges attached.

Current report no: 17/2013

Legal basis: § 38 section 1 item 11 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam S.A. with its seat in Tajęcina (the Company) announces that on 28 May 2013 it concluded amendment no 5 to the overdraft agreement no PCK/9/2008 of 30.06.2008 with Bank Polska Kasa Opieki SA with its seat in Warsaw at ul. Grzybowska 53/57 (the Bank). Under the amendment, the Bank has provided the Company with a loan facility amounting to PLN 3,000,000.00 (in words: three million zlotys zero grosz) available as of 31.05.2013 to be repaid by 31 May 2014. The loan is legally secured by:

- authorisation to deduct the outstanding amount of the loan from the Company's current account kept by the Bank;
- Management Board's statement of consent to debt enforcement and releasing the pledged fixed assets;
- registered pledge on Company assets, i.e. plant and machinery with a total net book value of PLN 2,916,581.98 (in words: two million nine hundred sixteen thousand five hundred and eighty one zlotys ninety eight grosz) as of 30.04.2013, including assignment of rights under insurance policy up to the net value of the pledged assets.

At the same time, the Company discloses that in connection with signing amendment no 5 to the above loan facility, on 28.05.2013 amendment no 4 was signed to the registered

pledge agreement regarding movable assets owned by the Company specified in appendices to the amendment in question, according to the "Pledged Property Description Standards Catalogue", with a total net book value of PLN 2,916,581.98 (in words: two million nine hundred sixteen thousand five hundred eighty one zlotys ninety eight grosz) as of 30.04.2013. The registered pledge secures the Bank's claim up to the highest security amount PLN 4,500,000.00 (four million five hundred thousand zlotys zero grosz). The Company is not aware of any relations between the Issuer's supervisory and management board officers and the Bank, in whose favour the registered pledge was established. The criterion assumed for recognising the above-mentioned amendments as material is the parameter of 10% of the Company's equity according to the balance sheet published for Q1 of 2013.