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Subject: The promised agreement with Polish Security Printing Works on sale of Polish ePayment shares concluded.

Current report no: 24/2016

Legal basis: §5 section 1 item 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Issuer (OPTeam SA) discloses, that on 22 June 2016 concluded the promised agreement with Polish Security Printing Works with its seat in Warsaw at ul.Sanguszki 1 (Polska Wytwórnia Papierów Wartościowych, hereinafter: PWPW) on purchase of shares of Centre of Electronic Clearance Polish ePayment SA with its seat in Rzeszów (Centrum Rozliczeń Elektronicznych Polskie ePłatności, hereinafter: Polish ePayment), i.e. 14 192 105 shares including: 6 096 053 A series registered preference shares, 6 096 052 B series registered preference shares, 2 000 000 D series registered ordinary shares, held by PWPW, which constitute 50 % of Polish ePayment share capital, and correspond to 58,84 % of votes at the general meeting of Polish ePayment shareholders, for the total amount of PLN 75 000 000.00 (seventy five million zlotys) per all shares. The nominal value per one share amounts to PLN 1.00 (one zloty).

The Issuer announced that concluded with PWPW the preliminary, conditional agreement on sale of Polish ePayment shares held by PWPW in the current report no 9/2016 on 15.04.2016. Furthermore, the Issuer disclosed, that conditions of the aforementioned preliminary conditional agreement were met, in the following current reports: no 10/2016 of 29.04.2016, no 16/2016 of 17.05.2016, no 18/2016 of 23.05.2016, no 22/2016 of 20.06.2016 and 23/2016 of 21.06.2016.

The Issuer announces, that the purchase of Polish ePayment shares from PWPW was financed with means obtained from Innova AF II S.à r.l. (société à responsabilité limitée) fund, the company established according to the law provisions of the Grand Duchy of Luxembourg with its seat in Luxembourg.

The promised shares sale agreement does not contain provisions other than typical conditions commonly applied in this type of agreements.

The Issuer announces, that up to the date of concluding the promised sale of Polish ePayment shares agreement with PWPW, held a 50 % stake in this company, which corresponded to 41,16 % of votes at the general meeting.

The Issuer announces, that to the best of its knowledge, there are no relations between the Issuer, its managing and supervising officers, and PWPW.

The promised sale of Polish ePayment shares agreement does not provide for contractual penalties.

The criterion assumed for recognizing shares of Polish ePayment purchased from PSPW by the Issuer as material is the parameter of 10% of the Issuer's equity according to the balance sheet for Q1 of 2016.